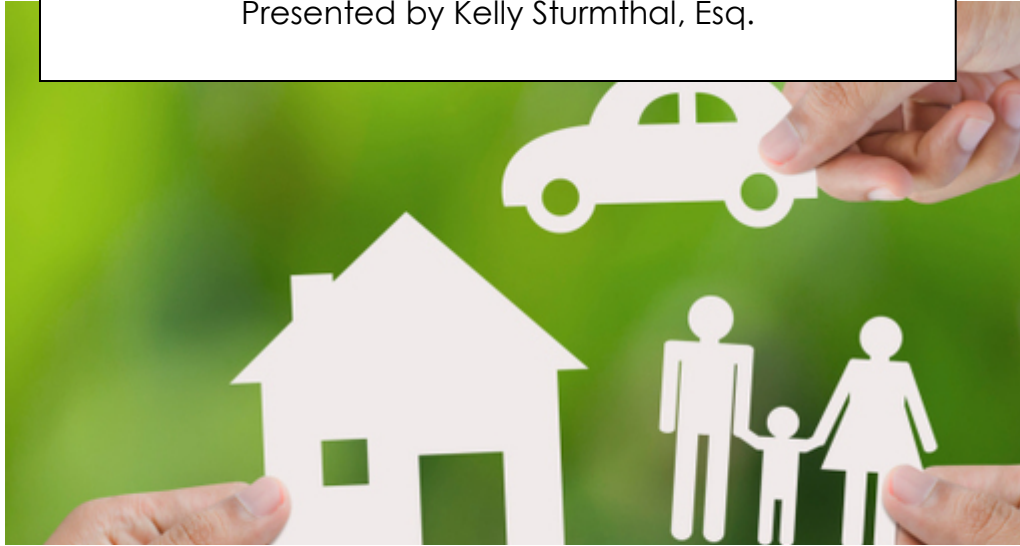


Protect Your Family

Presented by Kelly Sturmthal, Esq.



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Business Planning.
Probate.

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Introduction

1. **Insurance:**

2. **Bank Accounts & Property Titles:**

3. **If you have a Business, check on:**

4. Do You Need a Will or a Revocable Trust?

5. What is a Health Care Surrogate?

6. What is a Durable Power of Attorney?

7. What is a Living Will?

8. Notes:

Contact Jennifer Foster at jen@smartplaninvesting.com or 561.744.9547 ext 2 Phone and provide her with your email if you would like to receive the specifics for each section from this DSM Law presentation, plus we will include our "Protect My Family" Checklist.

Kelly's firm provide most legal services on a Flat Fees basis.
At DSM Law, you will not receive a bill for asking your question. DSM Law introduces you to 2 attorneys in the office so that you can speak with an attorney when you need to speak to them.

*Estate Planning. Trusts. Special Needs Trusts. Probate.
Business Planning. Document Review.
Real Estate.*